

**aamra networks limited**

Safura Tower (12th Floor), 20 Kemal Ataturk Avenue, Banani C/A, Dhaka 1213, Bangladesh.  
Tel: 09666715715, Fax: +88-02-9840077, E-mail: info.networks@aamra.com.bd, Web: www.aamranetworks.com

Rights Offer of 30,993,304 Ordinary Shares of Tk. 10.00 each at an issue price of Tk. 30.00 (including premium Tk. 20) totaling Tk. 929,799,120 offered on the basis of 01(One) [R]:02(Two) i.e. One Rights Share against 02(Two) existing share held to the shareholders whose name appeared in the share register at the close of business on 07 March 2024.

SUBSCRIPTION	
Opens on	Closes on
24 March 2024	18 April 2024
Within banking hours both days inclusive	

**FORM OF ACCEPTANCE AND APPLICATION FOR SHARES**

The Managing Director & CEO

**aamra networks limited**

Safura Tower (12th Floor), 20 Kemal Ataturk Avenue  
Banani C/A Dhaka -1213, Bangladesh

Dated: ...../...../.....

Application Sl. No.....  
(Bank's Seal)

Dear Sir,

I/We apply for allotment of ordinary shares indicated below in response to your letter of Rights Offer and subject to the Memorandum and Articles of Association of the Company. I/We hereby agree to accept the shares as may be allotted to me/us on the terms laid down in the letter of offer and enclose the necessary remittance @Tk. 30.00 per share in cash or by Draft/Pay Order/Cheque No. .... dated.....drawn on ..... Bank ..... Branch.

Folio/BO Account No.	No. of Shares held at the close of business on 07 March 2024	No. of Shares offered	No. of Shares Accepted	Total Amount Paid (Tk.)

Yours faithfully,

1. Name (in block letters):	Signature:
Address:	
2. Name (in block letters):	Signature:
Address:	

BO Account No.																	
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As per provision of the Depository Act, 1999 and regulations made thereunder, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of rights shares mentioning his/her Beneficiary Owner (BO) Account number in the application form.

**Note: Signature must be the same as was furnished to the Company earlier. In case of incomplete application, the offer will be deemed to have been declined. A/C payee Cheque/Draft/Pay order to be issued in favor of aamra networks limited.**

**ACKNOWLEDGEMENT RECEIPT OF SHARE MONEY**


Received Tk..... Taka..... only  
from Mr./Ms..... Folio/BO Account No .....  
for ..... No.(s) of rights shares of aamra networks limited in Cash/Pay order/Draft/Cheque No.....  
date.....of.....Bank..... Branch.

Application Sl. No

(Bank's Seal)

Signature of Receiving Officer  
Date:

# BANKER TO THE RIGHTS ISSUE OF AAMRA NETWORKS LIMITED

Banker to the Rights Issue	Address
 <b>UCB</b> United Commercial Bank PLC	Bulus Center, Plot-CWS-(A)-1, Road No-34, Gulshan Avenue, Dhaka-1212 Website: <a href="http://www.ucb.com.bd">www.ucb.com.bd</a> Email: <a href="mailto:info@ucb.com.bd">info@ucb.com.bd</a>

Region	Sl.	Branch Name	Address
Dhaka	1	Gulshan	Concord I.K. Tower (1st floor), Plot#CEN(A)-2, North Avenue, Gulshan-2, Dhaka
	2	Banani Branch	Sharif Plaza, 39 Kemal Ataturk Avenue, Banani, Dhaka 1213
	3	Mirpur	House#1, Road#4, Block -A, Section-6, Mirpur, Dhaka
	4	Mirpur Road Branch	House No. 12, Road 5, Ward 49, Mirpur Road, Dhanmondi R/A, Dhaka
	5	Mohammadpur Branch	14/21, Block A, Asad Avenue, Mohammadpur, Dhaka
	6	Uttara	Paradise Tower (Ground to 2nd floor), Plot#11, Sector#03, Dhaka-Mymensingh Road, DNCC, Uttara, Dhaka.
	7	Nikunja Branch	Le Meridien Hotel, Holding No. 79/A, Airport Road, Nikunja 2, Khilkhet, Dhaka
	8	Bashundhara Branch	Plot No. 6, Block A, Main Road, Bashundhara R/A, Dhaka
	9	Kawran Bazar	11, Kawran Bazar, Titas Gas Bhaban, Kawran Bazar, Dhaka
	10	Foreign Exchange	20, Dilkusha C/A Dhaka-1000
	11	Banasree Branch, Rampura	Plot 320, Road 16, Block K, Main Road, South Banasree, Dhaka
	12	Khilgaon Branch	Ashirbad Bhaban, Holding No. 569/C & 915, Khilgaon, Dhaka
	13	Chashara	Badhan Community Centre (1st flr), 231/5, B.B. Road, Chashara, Narayanganj
	14	Narayanganj, Tanbazar	Padma City Plaza 1, 55/B SM Maleh Road, Tanbazar, Narayanganj 1400
	15	Gazipur Chowrasta	Unisay Tower (1st floor) Mymensingh Road, Union- Bason, P.O- Chandana, Dist- Gazipur.
Mymensingh	16	Mymensingh	17, Chota Bazar, Mymensingh-2200
Chittagong	17	O.R. Nizam Road	Aerial Legend Centre, Holding-1080, CDA Avenue, East Nasirabad (GEC), PSPanchlaish, Chittagong.
	18	Agrabad	Atlas Rangs Plaza, Plot No.7, Sheikh Mojib Road, Agrabad C/A, Ward No.36, PS-Bandar, Chittagong City Corporation, Dist. Chittagong
	19	Jubilee Road Branch	Rifle Club Shooting Complex, Nandan Kanan, Jubilee Road, Chittagong 4000
	20	Halishohor Branch	House No. 7, Road 2, Lane 2, Block G, Halishahar Housing Estate, Chittagong
	21	Comilla	125/117, Raigonj (1st floor), Chatipatty, Comilla -3500
	22	Chandpur	37/37 Comilla Road, Paul Bazar, Chandpur
Rajshahi	23	Rajshahi	70/71, Miah Para (1st Flr.), Shaheb Bazar, Natore Maha Sarak, Rajshahi-6100
	24	Bogra	221, Jhawtola, Pashari Mansion, Bogra 5800
Khulna	25	Khulna	47, K.D Ghosh Road, Khulna-9000
Barisal	26	Barisal	Hosue# 87-88, Hemayet Uddin Road, Barisal City Corporation, P.S- Barisal Sadar, Barisal.
Sylhet	27	Zindabazar	1683/A, Zindabazar, Sylhet
	28	Sylhet Uposohor Branch	Rose View Complex, Plot No. 597-598, Block D, Shahjalal Upashahar, Kotwali, Sylhet
Rangpur	29	Rangpur	Asha Centre, 624, G.L. Roy Road, Ward-24, Rangpur City Corporation, PS-Kotwali, Rangpur



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## FORM OF RENUNCIATION

The Managing Director & CEO

**aamra networks limited**

Safura Tower (12th Floor), 20 Kemal Ataturk Avenue  
Banani C/A Dhaka -1213, Bangladesh

Dated: ...../...../.....

Application Sl. No.....  
(Bank's Seal)

Dear Sir,

I/We hereby renounce my/our rights to the shares offered to me/us as noted below in favor of person(s) accepting the same and signing in Application by Renouncee(s) and apply for allotment in his/her/their name(s).

Folio/BO Account No.	No. of Shares held at the close of business on 07 March 2024	No. of Shares offered	No. of Shares Renounced	Total Amount Paid (Tk.)

Yours faithfully,

1. Name (in block letters):	Signature:
Address:	
2. Name (in block letters):	Signature:
Address:	

Name (s) of Renouncee (s)	BO Account No.															
1. Name																
2. Name																

**N.B. use photocopy in case of renouncement favoring more than 2 (two) persons**

As per provision of the Depository Act, 1999 and regulations made thereunder, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of rights shares mentioning his/her Beneficiary Owner (BO) Account number in the application form.

**Note: Signature must be the same as was furnished to the Company earlier. Incomplete or incorrectly filled application will be rejected.**


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### APPLICATION BY RENOUNCER

The Managing Director & CEO

**aamra networks limited**

Safura Tower (12th Floor), 20 Kemal Ataturk Avenue  
Banani C/A Dhaka -1213, Bangladesh

Dated: ...../...../.....

Application Sl. No.....  
(Bank's Seal)

Dear Sir,

As the shareholder(s) at pre-page has/have renounced his/her/their rights to the shares offered, in my/our favor. I/We do hereby apply for the number of shares as renounced, by making payment of Tk. .... being the value of .....Shares @ Tk. 30.00 each.

Yours faithfully,

<b>1</b>	<b>Signature:</b>	<b>2</b>	<b>Signature:</b>
Name (in block letters):		Name (in block letters):	
S/O. D/O. W/O.:		S/O. D/O. W/O.:	
Address:		Address:	
<b>BO No.</b>		<b>BO No.</b>	

**N.B. use photocopy in case of renouncement favoring more than 2 (two) persons**

Signature of the Renouncer(s)			
<b>Renouncer 1</b>		<b>Renouncer 2</b>	

**N.B. use photocopy in case of renouncement favoring more than 2 (two) persons**

As per provision of the Depository Act, 1999 and regulations made thereunder, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of rights shares mentioning his/her Beneficiary Owner (BO) Account number in the application form.

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date.....of.....Bank..... Branch.

<b>Application Sl. No</b>	<b>(Bank's Seal)</b>	<b>Signature of Receiving Officer</b> <b>Date:</b>
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